

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

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ATTORNEYS FOR TRANSFEROR  
ICCREA BANCA S.p.A., as Agent

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,</b>	)	<b>Case No. 08-13555 (JMP)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by ICCREA Banca S.p.A.– Istituto Centrale del Credito Cooperativo (formerly ICCREA S.p.A. – Istituto Centrale delle Banche di Credito Cooperativo, as Agent (“ICCREA” or “Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of at least \$190,423,075.43, which has been designated as claim no. 58221 (the “Claim”). Transferor hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of the claim in the amount of \$284,436.12 held by Transferor on behalf of EMILBANCA CREDITO COOPERATIVO, which itself was acting on behalf of FINALCA SOCIETA’ A RESPONSABILITA’ LIMITATA with respect to that certain security bearing ISIN code XSO205185456. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

**Name of Assignee:** FINALCA SOCIETA' A  
RESPONSABILITA' LIMITATA

Name and Address Where  
Notices to Assignee Should be Sent:  
Strada Maggiore 22, 40125 Bologna

**Name of Transferor:** ICCREA on behalf of EMILBANCA CREDITO COOPERATIVO

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York  
February 21, 2013

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

By: /s/ Lorraine S. McGowen  
Lorraine S. McGowen, Esquire  
51 West 52nd Street  
New York, NY 10019-6142  
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Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEROR  
ICCREA BANCA, S.p.A., as Agent

Exhibit A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

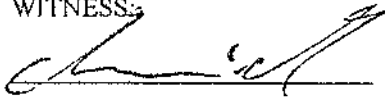
For value received, the adequacy and sufficiency of which are hereby acknowledged, ICCREA BANCA S.P.A. ("Assignor"), as agent on behalf of **EMILBANCA CREDITO COOPERATIVO** (the "Beneficial Holder"), acting on behalf of FINALCA SOCIETA' A RESPONSABILITA' LIMITATA I ("Assignee"), among others, upon the instruction of Beneficial Holder hereby unconditionally and irrevocably sells, transfers and assigns to Assignee an undivided interest in the amount of \$ **284436.12** (Two hundred eighty-four thousand four hundred thirty six, twelve), (ISIN CODE N. XS0205185456) in the claims held by Assignor, as agent on behalf of Beneficial Holder, acting on behalf of Assignee (the "Transferred Claim") against Lehman Brothers Holdings Inc. ("Debtor"), one of the debtors-in-possession in Lehman Brothers Holding Inc., *et al.* (the "Case") pending in the United States Bankruptcy Court Southern District Of New York (the "Bankruptcy Court"), including Proof of Claim filed on 30 October 2009 herewith attached as Annex 1, in respect of the Transferred Claim, but only to the extent of such Transferred Claim.

Assignor hereby waives any objection to the transfer of the Transferred Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor partially transferring to Assignee the foregoing claim and recognizing the Assignee as the owner and holder of the Transferred Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on .....

CUSTOMER

WITNESS:




EMILBANCA CREDITO COOPERATIVO  
Name: *Maurizio Munari*  
Title: *[Responsabile Area Privati]*  
(Print name and title of witness)

By:  **FINALCA S.r.l.**

FINALCA SOCIETA' A RESPONSABILITA'  
LIMITATA  
Name: *Cazzola Alfredo*  
Title: *[President]*  
Tel.:

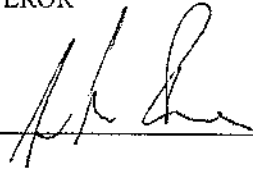
WITNESS:

  
Adriano Cauteruccio

Name: *Adriano Cauteruccio*  
Title:  
(Print name and title of witness)

TRANSFEROR

By:

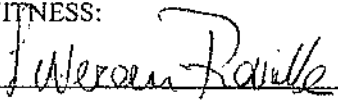


ICCREA BANCA

Name: *Avv. Antonio Torre*  
Title: *Responsabile del legale*  
Tel.:

BENEFICIAL HOLDER

WITNESS:

  
Davide Liverani

EMILBANCA CREDITO COOPERATIVO  
Name: *Liverani Davide*  
Title: *[Responsabile Servizi Investimento]*  
(Print name and title of witness)

By:



EMILBANCA CREDITO COOPERATIVO  
Name: *Magagni Giulio*  
Title: *[President]*  
Tel.: